

JULY 2013

MONTHLY NEWBUILDING REPORT

ORDERING ACTIVITY (per vessel type)
by Greek and Foreign Owners

“GOLDEN DESTINY MONTHLY NEWBUILDING REPORT” highlights the volume of transactions in the Newbuilding Market, the ordering appetite of Greek and Foreign Investors on a monthly basis per vessel type compared with the monthly volume of newbuilding transactions last year

“GOLDEN DESTINY MONTHLY NEWBUILDING TRENDS” highlights the volume of transactions in the Newbuilding Market per vessel size in the bulk carrier, tanker and container segment and the number of units won by the three main shipbuilding countries, South Korea, Japan and China, compared with the monthly volume of newbuilding transactions last year

“GOLDEN DESTINY MONTHLY NEWBUILDING TRENDS – GREEK OWNERS” highlights the volume of transactions concluded by **“Greek owners”** in the Newbuilding Market per vessel size in the bulk carrier, tanker and container segment and the number of units won by the three main shipbuilding countries, South Korea, Japan and China, compared with the monthly volume of newbuilding transactions last year

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NEWBUILDING ACTIVITY, JUNE 2013 - VESSELS ORDERED PER VESSEL TYPE

VESSELS ORDERED BY GREEK OWNERS

TYPE	UNITS	DWT	U.S. \$	EURO	PT's	JUNE 2013 UNITS	%monthly change	JULY 2012 UNITS	%JULY 2013-2012 change
Bulkcarriers	13	1.466.940	151.000.000	0	9	4	225%	6	117%
Tankers	7	779.200	237.000.000	0	2	4	75%	2	250%
Gas Tankers - LPG	0	0	0	0	0	0	N/A	0	N/A
Gas Tankers - LNG	2	190.000	414.000.000	0	0	1	100%	0	N/A
Liners	0	0	0	0	0	0	N/A	0	N/A
Containers	2	230.000	162.000.000	0	0	10	-80%	14	-86%
Reefers	0	0	0	0	0	0	N/A	0	N/A
Passenger/Cruise	0	0	0	0	0	0	N/A	0	N/A
Ro-Ro	0	0	0	0	0	0	N/A	0	N/A
Car Carrier	0	0	0	0	0	0	N/A	2	-100%
Combined	0	0	0	0	0	0	N/A	0	N/A
Special Projects	0	0	0	0	0	0	N/A	0	N/A
TOTAL	24	2.666.140	964.000.000	0	11	19	26%	24	0%

VESSELS ORDERED BY FOREIGN OWNERS

TYPE	UNITS	DWT	U.S. \$	EURO	PT's	CHINESE	JUNE 2013 UNITS	%monthly change	JULY 2012 UNITS	%JULY 2013-2012 change
Bulkcarriers	118	11.751.762	2.520.600.000	0	50	18	61	93%	14	742,86%
Tankers	14	1.058.700	264.000.000	0	8	1	12	17%	27	-48,15%
Gas Tankers - LPG	25	982.500	1.351.000.000	0	3	12	4	525%	3	733,33%
Gas Tankers - LNG	4	400.000	1.050.000.000	0	0	0	1	300%	4	0,00%
Liners	15	397.160	134.800.000	0	11	6	4	275%	0	N/A
Containers	33	3.466.500	2.486.480.000	0	2	13	27	22%	0	N/A
Reefers	3	75.000	165.600.000	0	0	0	0	N/A	0	N/A
Passenger/Cruise	15	16.000	2.287.000.000	0	12	1	2	650%	1	1400,00%
Ro-Ro	4	16.000	60.000.000	0	2	0	0	N/A	5	-20,00%
Car Carrier	3	70.000	0	0	3	0	2	50%	4	-25,00%
Combined	0	0	0	0	0	0	0	N/A	0	N/A
Special Projects	77	120.276	6.566.800.000	0	57	11	52	48%	27	185,19%
TOTAL	311	18.353.898	16.886.280.000	0	148	62	165	88%	85	265,88%

TOTAL ORDERING ACTIVITY, JULY 2013

TYPE	UNITS	DWT	U.S. \$	EURO	PT's	CHINESE	GREEK	JUNE 2013 UNITS	%monthly change	JULY 2012 UNITS	%JULY 2013-2012 change
Bulkcarriers	131	13.218.702	2.671.600.000	0	59	18	13	65	102%	20	555%
Tankers	21	1.837.900	501.000.000	0	10	1	7	16	31%	29	-28%
Gas Tankers - LPG	25	982.500	1.351.000.000	0	3	12	0	4	525%	3	733%
Gas Tankers - LNG	6	590.000	1.464.000.000	0	0	0	2	2	200%	4	50%
Liners	15	397.160	134.800.000	0	11	6	0	4	275%	0	N/A
Containers	35	3.696.500	2.648.480.000	0	2	13	2	37	-5%	14	150%
Reefers	3	75.000	165.600.000	0	0	0	0	0	N/A	0	N/A
Passenger/Cruise	15	16.000	2.287.000.000	0	12	1	0	2	N/A	1	1400%
Ro-Ro	4	16.000	60.000.000	0	2	0	0	0	N/A	5	-20%
Car Carrier	3	70.000	0	0	3	0	0	2	N/A	6	-50%
Combined	0	0	0	0	0	0	0	0	N/A	0	N/A
Special Projects	77	120.276	6.566.800.000	0	57	11	0	52	48%	27	185%
TOTAL	335	21.020.038	17.850.280.000	0	159	62	24	184	82%	109	207%

PT = Private Terms

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NEWBUILDING TRENDS, JULY 2013 - VESSELS ORDERED PER VESSEL SIZE – BC, TANKERS (page 1/2)

JULY 2013 - NEWBUILDING TRENDS								JULY 2012 - NEWBUILDING TRENDS							
BULK CARRIERS				BLT				BULK CARRIERS				BLT			
VESSEL SIZE	DWT	UNITS	CHINA	KOREA	JAPAN	OTHER	CHINA	KOREA	JAPAN	OTHER	CHINA	KOREA	JAPAN	OTHER	
Handy	10,000-29,999	4	0	0	4	0	0	0	0	0	0	0	0	0	
Handysize	30,000-39,000	21	11	0	10	0	0	0	1	0	0	1	0	0	
Handymax	40,000-49,999	0	0	0	0	0	0	0	0	0	0	0	0	0	
Supramax	50,000-59,999	3	2	0	1	0	0	0	0	0	0	0	0	0	
Ultramax	60,000-67,000	39	31	0	8	0	6	6	0	0	6	6	0	0	
Panamax	70,000-78,999	2	0	0	2	0	0	0	0	0	0	0	0	0	
Kamsarmax	79,000-87,000	18	12	0	4	2	8	8	0	0	0	0	0	0	
Post Panamax	90,000-99,999	2	0	0	2	0	0	0	0	0	0	0	0	0	
Mini Cape	100,000-119,999	0	0	0	0	0	0	0	0	0	0	0	0	0	
Capesize	120,000-219,999	34	17	7	10	0	5	5	0	0	0	0	0	0	
VLOC	>=220,000	7	4	3	0	0	0	0	0	0	0	0	0	0	
TOTAL		130	77	10	41	2	20	19	0	1	0	1	0	0	
JULY 2013 - GREEK NEWBUILDING TRENDS								JULY 2012 - GREEK NEWBUILDING TRENDS							
BULK CARRIERS				BLT				BULK CARRIERS				BLT			
VESSEL SIZE	DWT	UNITS	CHINA	KOREA	JAPAN	OTHER	CHINA	KOREA	JAPAN	OTHER	CHINA	KOREA	JAPAN	OTHER	
Handy	10,000-29,999	0	0	0	0	0	0	0	0	0	0	0	0	0	
Handysize	30,000-39,000	0	0	0	0	0	0	0	0	0	0	0	0	0	
Handymax	40,000-49,999	0	0	0	0	0	0	0	0	0	0	0	0	0	
Supramax	50,000-59,999	2	2	0	0	0	0	0	0	0	0	0	0	0	
Ultramax	60,000-67,000	5	5	0	0	0	0	0	0	0	0	0	0	0	
Panamax	70,000-78,999	0	0	0	0	0	0	0	0	0	0	0	0	0	
Kamsarmax	79,000-87,000	1	1	0	0	0	2	2	0	0	0	0	0	0	
Post Panamax	90,000-99,999	0	0	0	0	0	0	0	0	0	0	0	0	0	
Mini Cape	100,000-119,999	0	0	0	0	0	0	0	0	0	0	0	0	0	
Capesize	120,000-219,999	5	4	1	0	0	4	4	0	0	0	0	0	0	
VLOC	>=220,000	0	0	0	0	0	0	0	0	0	0	0	0	0	
TOTAL		13	12	1	0	0	6	6	0	0	0	0	0	0	
JULY 2013 - NEWBUILDING TRENDS								JULY 2012 - NEWBUILDING TRENDS							
TANKERS				BLT				TANKERS				BLT			
VESSEL SIZE	DWT	UNITS	CHINA	KOREA	JAPAN	OTHER	CHINA	KOREA	JAPAN	OTHER	CHINA	KOREA	JAPAN	OTHER	
Small	less than 10,000	5	0	0	3	2	0	0	0	0	0	0	0	21	
Handy	10,000-34,999	2	1	0	1	0	0	0	0	0	0	0	0	0	
MR/Handymax	35,000-54,999	2	0	2	0	0	8	2	6	0	0	0	0	0	
Panamax	55,000-79,999	0	0	0	0	0	0	0	0	0	0	0	0	0	
Aframax	80,000-119,999	6	4	2	0	0	0	0	0	0	0	0	0	0	
Suezmax	120,000-160,000	3	0	3	0	0	0	0	0	0	0	0	0	0	
Vlcc	161,000-320,000	1	1	0	0	0	0	0	0	0	0	0	0	0	
Ulcc	>320,000	0	0	0	0	0	0	0	0	0	0	0	0	0	
TOTAL		19	6	7	4	2	29	2	6	0	0	0	21	0	
JULY 2013 - GREEK NEWBUILDING TRENDS								JULY 2012 - GREEK NEWBUILDING TRENDS							
TANKERS				BLT				TANKERS				BLT			
VESSEL SIZE	DWT	UNITS	CHINA	KOREA	JAPAN	OTHER	CHINA	KOREA	JAPAN	OTHER	CHINA	KOREA	JAPAN	OTHER	
Small	less than 10,000	0	0	0	0	0	0	0	0	0	0	0	0	0	
Handy	10,000-34,999	0	0	0	0	0	0	0	0	0	0	0	0	0	
MR/Handymax	35,000-54,999	2	0	2	0	0	2	0	2	0	0	0	0	0	
Panamax	55,000-79,999	0	0	0	0	0	0	0	0	0	0	0	0	0	
Aframax	80,000-119,999	2	0	2	0	0	0	0	0	0	0	0	0	0	
Suezmax	120,000-160,000	3	0	3	0	0	0	0	0	0	0	0	0	0	
Vlcc	161,000-320,000	0	0	0	0	0	0	0	0	0	0	0	0	0	
Ulcc	>320,000	0	0	0	0	0	0	0	0	0	0	0	0	0	
TOTAL		7	0	7	0	0	2	0	2	0	0	0	0	0	

**NEWBUILDING TRENDS, JULY 2013 - VESSELS ORDERED PER VESSEL SIZE –
GAS TANKERS & CONTAINERS (page 2/2)**

JULY 2013 - NEWBUILDING TRENDS							JULY 2012 - NEWBUILDING TRENDS						
GAS TANKERS			BLT				GAS TANKERS			BLT			
VESSEL SUBTYPE	CBM	UNITS	CHINA	KOREA	JAPAN	OTHER	VESSEL SUBTYPE	CBM	UNITS	CHINA	KOREA	JAPAN	OTHER
GAS TANKER-LPG	17VLGC, 5MGC, 3 SMALL	25	17	5	3	0	GAS TANKER-LPG	VLGC	1	0	1	0	0
GAS TANKER-LNG	LARGE	6	0	6	0	0	GAS TANKER-LNG	LARGE	2	0	0	2	0
TOTAL		31	17	11	3	0	TOTAL		3	0	1	2	0
JULY 2013 - GREEK NEWBUILDING TRENDS							JULY 2012 - GREEK NEWBUILDING TRENDS						
GAS TANKERS			BLT				GAS TANKERS			BLT			
VESSEL SUBTYPE	CBM	UNITS	CHINA	KOREA	JAPAN	OTHER	VESSEL SUBTYPE	CBM	UNITS	CHINA	KOREA	JAPAN	OTHER
GAS TANKER-LPG		0	0	0	0	0	GAS TANKER-LPG		0	0	0	0	0
GAS TANKER-LNG	2 large-159.800cbm	2	0	2	0	0	GAS TANKER-LNG		0	0	0	0	0
TOTAL		2	0	2	0	0	TOTAL		0	0	0	0	0

JULY 2013 - NEWBUILDING TRENDS							JULY 2012 - NEWBUILDING TRENDS						
CONTAINERS			BLT				CONTAINERS			BLT			
VESSEL SIZE	TEU	UNITS	CHINA	KOREA	JAPAN	OTHER	VESSEL SIZE	TEU	UNITS	CHINA	KOREA	JAPAN	OTHER
Feeder / Feedermax	0-999	0	0	0	0	0	Feeder / Feedermax	0-999	0	0	0	0	0
Handy	1,000-1,999	5	2	3	0	0	Handy	1,000-1,999	0	0	0	0	0
Sub-Panamax	2,000-2,999	4	4	0	0	0	Sub-Panamax	2,000-2,999	4	4	0	0	0
Small Panamax	3,000-3,999	0	0	0	0	0	Small Panamax	3,000-3,999	0	0	0	0	0
	4,000-4,999	0	0	0	0	0		Large Panamax	4,000-4,999	0	0	0	0
Large Panamax	5,000-5,999	0	0	0	0	0	5,000-5,999		0	0	0	0	0
	6,000-6,999	0	0	0	0	0	6,000-6,999		0	0	0	0	0
	7,000-7,999	0	0	0	0	0	7,000-7,999	0	0	0	0	0	
Post Panamax	8,000-8,999	10	10	0	0	0	Post Panamax	8,000-8,999	0	0	0	0	0
	9,000-9,999	8	6	0	0	2		9,000-9,999	0	0	0	0	0
	>=10,000	8	0	8	0	0		>=10,000	10	0	10	0	0
TOTAL		35	22	11	0	2	TOTAL		14	4	10	0	0
JULY 2013 - GREEK NEWBUILDING TRENDS							JULY 2012 - GREEK NEWBUILDING TRENDS						
CONTAINERS			BLT				CONTAINERS			BLT			
VESSEL SIZE	TEU	UNITS	CHINA	KOREA	JAPAN	OTHER	VESSEL SIZE	TEU	UNITS	CHINA	KOREA	JAPAN	OTHER
Feeder / Feedermax	0-999	0	0	0	0	0	Feeder / Feedermax	0-999	0	0	0	0	0
Handy	1,000-1,999	0	0	0	0	0	Handy	1,000-1,999	0	0	0	0	0
Sub-Panamax	2,000-2,999	0	0	0	0	0	Sub-Panamax	2,000-2,999	4	4	0	0	0
Small Panamax	3,000-3,999	0	0	0	0	0	Small Panamax	3,000-3,999	0	0	0	0	0
	4,000-4,999	0	0	0	0	0		Large Panamax	4,000-4,999	0	0	0	0
Large Panamax	5,000-5,999	0	0	0	0	0	5,000-5,999		0	0	0	0	0
	6,000-6,999	0	0	0	0	0	6,000-6,999		0	0	0	0	0
	7,000-7,999	0	0	0	0	0	7,000-7,999	0	0	0	0	0	
Post Panamax	8,000-8,999	0	0	0	0	0	Post Panamax	8,000-8,999	0	0	0	0	0
	9,000-9,999	2	0	0	0	2		9,000-9,999	0	0	0	0	0
	>=10,000	0	0	0	0	0		>=10,000	10	0	10	0	0
TOTAL		2	0	0	0	2	TOTAL		14	4	10	0	0

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