



JULY 2013: SHIPPING PLAYERS PRESENCE IN THE NEWBUILDING MARKET IN THE MAIN CONVENTIONAL VESSEL SEGMENTS (BULK CARRIERS, TANKERS, GAS TANKERS, CONTAINERS)

Greek Presence –New orders reported: (strong in the bulk carrier segment- 13 orders for bulk carriers, 7 tankers, 2 large LNG, 2 post panamax containers)

| Greek | Shipowner | Country Built | Yard | Vessel Type | Vessel Size | Dwt | Orders | NB Price (\$mil) |
|-------|---|---------------|-----------------------------|--------------|--------------|-------------|--------|------------------|
| | Mykonos Shipping Co | China | Tsuneishi Zhoushan | Bulk Carrier | Supramax | 58.470 | 2 | N/A |
| | Paragon Shipping | China | Sinopacific Yangzhou Dayang | Bulk Carrier | Ultramax | 63.000 | 1 | N/A |
| | Oceanbulk Maritime | China | Nantong Cosco KHI | Bulk Carrier | Ultramax | 64.000 | 2 | 28 |
| | Dalnave Navigation | China | CSSC Chengxi Shipyard | Bulk Carrier | Ultramax | 64.000 | 2 | N/A |
| | FCN Management Inc | China | Sinopacific Yangzhou Dayang | Bulk Carrier | Kamsarmax | 82.000 | 1 | N/A |
| | Golden Union | South Korea | Hyundai HI | Bulk Carrier | Capesize | 179.000 | 1 | N/A |
| | Star Bulk Maritime | China | SWS | Bulk Carrier | Capesize | 180.000 | 2 | 47.5 |
| | Oceanbulk Maritime | China | Dalian COSCO | Bulk Carrier | Newcastlemax | 205.000 | 2 | N/A |
| | Navios Maritime Acquisition | South Korea | Dae Sun Shipbuilding | Tanker | MR-Product | 51.200 | 2 | 31.5 |
| | Kyklades Maritime | South Korea | Hyundai HI | Tanker | Aframax | 99.000 | 2 | N/A |
| | Delta Tankers | South Korea | Hyundai HI | Tanker | Suezmax | 159.000 | 3 | 58 |
| | Maran Gas | South Korea | Daewoo | LNG | Large | 159.800 cbm | 2 | 207 |
| | Joint venture Costamare & US York Capital | Philippines | Hanjin HI & Construction | Container | Post Panamax | 9.000 TEU | 2 | 81 |

European owners' Presence –New orders reported: (strong in the bulk carrier segment- 30 orders for bulk carriers, 8 tankers, 7 gas tankers, 10 containers)

| European | Shipowner/Country | Country Built | Yard | Vessel Type | Vessel Size | Dwt | Orders | NB Price (\$mil) |
|----------|---------------------------------------|---------------|-----------------------------------|--------------|-------------------|-------------|--------|------------------|
| | Oldendorff Carriers, Germany | China | Jinling | Bulk Carrier | Handymax | 39.000 | 3 | 23 |
| | Oldendorff Carriers, Germany | China | Jinling | Bulk Carrier | Kamsarmax | 81.000 | 2 | 27 |
| | Oldendorff Carriers, Germany | China | Jinling | Bulk Carrier | Newcastlemax | 208.000 | 1 | 51 |
| | Peter Dohle, Germany | China | Jiangzu Yangzijiang | Bulk Carrier | Ultramax | 64.000 | 2 | 50 |
| | Scorpio Bulkers, Monaco | China | Chengxi Shipyard | Bulk Carrier | Ultramax | 63.500 | 3 | 27 |
| | Scorpio Bulkers, Monaco | China | Dalian Cosco KHI Ship Engineering | Bulk Carrier | Ultramax | 61.000 | 4 | 27 |
| | Scorpio Bulkers, Monaco | China | Nantong Cosco KHI | Bulk Carrier | Ultramax | 61.000 | 4 | 27 |
| | Kristian G Jebsen Shipsrederi, Norway | Japan | Japan Marine United | Bulk Carrier | Kamsarmax | 81.000 | 2 | 30 |
| | Swiss Marine, Switzerland | Japan | Imabari | Bulk Carrier | Capesize | 180.000 | 3 | 50 |
| | Swiss Marine, Switzerland | Japan | Japan Marine United | Bulk Carrier | Capesize | 180.000 | 3 | 50 |
| | GSD Marine, Turkey | China | Sinopacific Dayang | Bulk Carrier | Ultramax | 63.500 | 1 | N/A |
| | Craig Ship Management, UK | China | Jiangdong | Bulk Carrier | Handysize | 35.000 | 2 | N/A |
| | Frontline 2012, Norway | China | Guangzhou Longxue | Tanker | Aframax | 115.000 | 2 | 42 |
| | Frontline 2012, Norway | China | Cosco Zhoushan | Tanker | Aframax | 110.000 | 4 | 45 |
| | Wisby Tankers, Sweden | Croatia | 3MAJ | Tanker | Asphalt | 2.250 | 2 | N/A |
| | Sovcomflot, Russia | South Korea | Daewoo | LNG | Large-Ice classed | 173.000 cbm | 2 | 325 |
| | Scorpio Tankers, Monaco | South Korea | Hyundai | LPG | VLGC | 84.000 cbm | 3 | 73 |
| | Scorpio Tankers, Monaco | South Korea | Daewoo | LPG | VLGC | 84.000 cbm | 2 | 73 |
| | Schulte Group, Germany | China | Zhejiang Yangfan | Container | Sub-Panamax | 2.350 TEU | 4 | 26 |
| | MSC, Switzerland | China | Shanghai Jiangnan | Container | Post Panamax | 9.400 TEU | 4 | 82 |
| | MSC, Switzerland | China | Jiangnan Shipyard | Container | Post Panamax | 9.400 TEU | 2 | 82 |



Asian owners' Presence –New orders reported: (strong in the bulk carrier segment- 50 orders for bulk carriers, 5 tankers, 14 gas tankers, 18 containers)

| Shipowner/Country | Country Built | Yard | Vessel Type | Vessel Size | Dwt | Orders | NB Price (\$mil) |
|--|---------------|----------------------------|--------------|---------------|------------|--------|------------------|
| Haihong Shipping, China | China | Guangzhou Huangpu | Bulk Carrier | Ultramax | 64.000 | 2 | 25.5 |
| Henghou Shipping, China | China | Guangzhou Longxue | Bulk Carrier | VLOC | 250.000 | 2 | 57.5 |
| Joint venture of HK Parakou & Chinese CSSC Shipping | China | Chengxi Shipyard | Bulk Carrier | Ultramax | 64.000 | 4 | 25.5 |
| Monoceros Shipping Pte Ltd., subsidiary of Centrans Shipping Management, China | China | Jiangsu New Yangzijiang | Bulk Carrier | Ultramax | 64.000 | 4 | N/A |
| Shandong Shipping, China | China | Qingdao based Beihai | Bulk Carrier | VLOC | 250.000 | 2 | 58 |
| Source King Holding, Hong Kong | China | Taizhou Kouan Shipbuilding | Bulk Carrier | Handysize | 39.000 | 4 | 23 |
| Great Eastern Shipping, India | Philippines | Tsuneishi Cebu | Bulk Carrier | Kamsarmax | 81.600 | 2 | N/A |
| PT Indobaruna Bulk Transport, Indonesia | Japan | Fukuoka Shipyard | Bulk Carrier | Small Cement | 9.100 | 1 | N/A |
| Marubeni Corp, Japan | Japan | Onomichi | Bulk Carrier | Ultramax | 60.000 | 2 | N/A |
| Mitsubishi Corp, Japan | China | Tsuneishi Zhoushan | Bulk Carrier | Kamsarmax | 82.191 | 2 | N/A |
| Nisshin Shipping, Japan | China | Jiangsu Hantong Ship HI | Bulk Carrier | Handysize | 38.800 | 2 | 22 |
| Hyundai Glovis, South Korea | China | Yangzijiang | Bulk Carrier | Kamsarmax | 82.000 | 2 | N/A |
| Hyundai Merchant Marine, South Korea | South Korea | Hanjin HI & Construction | Bulk Carrier | Capesize | 150.000 | 4 | 45.32 |
| Polaris Shipping, South Korea | South Korea | Hyundai Samho | Bulk Carrier | Newcastlemax | 207.000 | 1 | 50 |
| Polaris Shipping, South Korea | South Korea | Hyundai Samho | Bulk Carrier | VLOC | 250.000 | 3 | 52.5 |
| SK Shipping Ltd., South Korea | China | Jiangsu Yangzijiang | Bulk Carrier | Kamsarmax | 82.000 | 2 | 33.3 |
| Cara Shipping, Singapore | China | Jinling | Bulk Carrier | Kamsarmax | 82.000 | 2 | 27 |
| Cara Shipping, Singapore | China | Qingdao based Beihai | Bulk Carrier | Capesize | 180.000 | 2 | 47 |
| Cara Shipping, Singapore | China | Dalian Shpd Industry | Bulk Carrier | Capesize | 180.000 | 2 | 47 |
| Chinese Maritime Transport, Taiwan | China | SWS | Bulk Carrier | Capesize | 180.000 | 1 | 46.8 |
| U Ming, Taiwan | China | SWS | Bulk Carrier | Capesize | 186.300 | 4 | 46.8 |
| COSCO Dalian Ocean Shipping Co, China | China | Nantong COSCO KHI | Tanker | VLCC | 320.000 | 1 | N/A |
| Fernus Line, South Korea | Japan | Fukuoka Shipyard | Tanker | Handysize | 19.900 | 1 | N/A |
| Shokoyu Tanker, Japan | Japan | Usuki Shipyard | Tanker | Small Product | 8.700 | 2 | N/A |
| Undisclosed Taiwan | Japan | Fukuoka Shipyard | Tanker | Asphalt | 4.900 | 1 | N/A |
| Oriental Energy, China | China | CIC Jiangsu | LPG | VLGC | 83.000cbm | 6 | 63 |
| Oriental Energy, China | China | Yangzijiang | LPG | VLGC | 83.000cbm | 6 | 63 |
| Tachibanaya Co, Japan | Japan | Murakami Hide | LPG | Small | 6.000cbm | 1 | N/A |
| Fernus Line, South Korea | Japan | Fukuoka Shipyard | LPG | Small | 3.500cbm | 1 | N/A |
| CIMC Financial Leasing, China | China | Dalian Shipd Industry | Container | Post Panamax | 8.800 TEU | 5 | 85 |
| CIMC Financial Leasing, China | China | New Times Shipbuilding | Container | Post Panamax | 8.800 TEU | 5 | 85 |
| Asset Management, Hong Kong | South Korea | Daewoo | Container | Post Panamax | 18.330 TEU | 3 | 140.66 |
| Dong Jin Shipping Co, South Korea | South Korea | Dae Sun Shipbuilding | Container | Handy | 1.000 TEU | 1 | 20.5 |
| CK Line Co Ltd, South Korea | South Korea | Hyundai Mipo | Container | Handy | 1.900 TEU | 2 | N/A |
| SITC Marine Corp, Taiwan | China | China Shipd Industry Group | Container | Handy | 1.800 TEU | 2 | 24 |

US owners' Presence –New orders reported:

| Shipowner/Country | Country Built | Yard | Vessel Type | Vessel Size | Dwt | Orders | NB Price (\$mil) |
|----------------------|---------------|-------------------|--------------|--------------|------------|--------|------------------|
| Teekay LNG, US | South Korea | Daewoo | LNG | Large | 173.400cbm | 2 | 200 |
| Navigator Gas, US | China | Jiangnan Shipyard | LPG/Ethylene | Medium | 21.000cbm | 5 | 45.50 |
| Seaspan Corp, Canada | South Korea | Hyundai HI | Container | Post Panamax | 14.000 TEU | 5 | 110 |

SUM UP STATISTICS:

| July 2013 | | | | | | July 2013 | | | | | |
|---------------|---------------|-----------|----------|----------|------------|-------------------|---------------|----------|-----------|----------|------------|
| No. of Orders | | | | | | No. of Orders | | | | | |
| European | Bulk Carriers | Tankers | LPG | LNG | Containers | Asian | Bulk Carriers | Tankers | LPG | LNG | Containers |
| Greece | 13 | 7 | 0 | 2 | 2 | China | 14 | 1 | 12 | 0 | 10 |
| France | 11 | 0 | 5 | 0 | 0 | Hong Kong | 4 | 0 | 0 | 0 | 3 |
| Germany | 8 | 0 | 0 | 0 | 4 | India | 2 | 0 | 0 | 0 | 0 |
| Norway | 2 | 6 | 0 | 0 | 0 | Indonesia | 1 | 0 | 0 | 0 | 0 |
| Russia | 0 | 0 | 0 | 2 | 0 | Japan | 6 | 2 | 1 | 0 | 0 |
| Sweden | 0 | 2 | 0 | 0 | 0 | South Korea | 12 | 1 | 1 | 0 | 3 |
| Switzerland | 6 | 0 | 0 | 0 | 6 | Singapore | 6 | 0 | 0 | 0 | 0 |
| Turkey | 1 | 0 | 0 | 0 | 0 | Taiwan | 5 | 1 | 0 | 0 | 2 |
| UK | 2 | 0 | 0 | 0 | 0 | Total | 50 | 5 | 14 | 0 | 18 |
| Total | 43 | 15 | 5 | 4 | 12 | USA&Latin America | 0 | 0 | 5 | 2 | 5 |

| July 2013 | | | | | | July 2013 | | | | | |
|--------------------------------------|------------------|------------------|----------------|----------------|------------------|--------------------------------------|---------------|---------|---------|---------|------------|
| No. of Orders in terms of deadweight | | | | | | No. of Orders in terms of deadweight | | | | | |
| European | Bulk Carriers | Tankers | LPG | LNG | Containers | Asian | Bulk Carriers | Tankers | LPG | LNG | Containers |
| Greece | 1.466.940 | 777.400 | 0 | 190.000 | 230.000 | China | 1.640.000 | 320.000 | 600.000 | 0 | 1.150.000 |
| France | 678500 | 0 | 250.000 | 0 | 0 | Hong Kong | 156.000 | 0 | 0 | 0 | 588.000 |
| Germany | 615.000 | 0 | 0 | 0 | 144.000 | India | 163.200 | 0 | 0 | 0 | 0 |
| Norway | 162.000 | 670.000 | 0 | 0 | 0 | Indonesia | 9.100 | 0 | 0 | 0 | 0 |
| Russia | 0 | 0 | 0 | 180.000 | 0 | Japan | 361.982 | 17.400 | 6.000 | 0 | 0 |
| Sweden | 0 | 4.500 | 0 | 0 | 0 | South Korea | 1.886.000 | 19.900 | 3.500 | 0 | 36.000 |
| Switzerland | 1.080.000 | 0 | 0 | 0 | 690.000 | Singapore | 884.000 | 0 | 0 | 0 | 0 |
| Turkey | 63.500 | 0 | 0 | 0 | 0 | Taiwan | 925.200 | 4.900 | 0 | 0 | 80.000 |
| UK | 70.000 | 0 | 0 | 0 | 0 | Total | | | | | |
| Total | 4.135.940 | 1.451.900 | 250.000 | 370.000 | 1.064.000 | USA&Latin America | 0 | 0 | 118.000 | 220.000 | 754.500 |

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